Rex Wu 6315 N Campbell Chicago, IL. 60659 312-785-0348 rex\_wu@live.com

June 5th, 2020

The Honorable Shelley C. Chapman United States Bankruptcy Judge Bankruptcy Court for the Southern District of New York One Bowling Green New York, NY 10004-1408

Re: Lehman Brothers Holding, Inc., Docket No. 08-13555-SCC (Bankr. S.D.N.Y.)

## Dear Honorable Judge Chapman:

I am respectfully writing you this letter to inform you that the "Important Covenants to Lehman Brothers Holdings" exist and are enforceable under the above named Chapter 11 Bankruptcy filing. It has been brought to your attention in detail on docket #60448, docket #60337, docket #60542 and dockets #60642. A complete copy of the Prospectus which states the terms of the "Important Covenants to Lehman Brothers Holdings can be found on docket #60542. A telephonic hearing was held on June 3<sup>rd</sup> at 10am for all the above dockets.

All participants who were in the June 3<sup>rd</sup> Hearing at 10am should be aware of the "Important Covenant to Lehman Brothers Holdings."

Thank you for your valuable time.

Respectfully Submitted,

Rex Wu